

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

10 : Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer JINO	CHUAN GROUP INTEI	RNATIONAL	RESOURCES CO. LT
Date Submitted 05/0	05/2017		
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code : <u>2362</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
or other crasses of shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,350,753,051					
Increase/ (decrease) during the month	483,000,000					
Balance at close of the month	4,833,753,051		· <u></u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	· <u>·</u>	· · · · · · · · · · · · · · · · · · ·		-	· _ ·	<u> </u>
(1/0701)						
2.Grant date						
2.Grant date						
Evereise price						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.Grant date						
Exercise price						
•						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	TILL	IIIL	TVIL	TTIL	TVIL	TVIL
(Ivole 1)						
		T	-4-1 A (O4:		NT/A	
		10	otal A. (Ordin	•		
			•	ence shares)		
			(Other class)	N/A	
Total funds raised du		from exercise				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Nominal value thereto as at month Currency at close of Exercised Nominal value at pursuant close of the Description of warrants of nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1.N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted pursuant close of the amount preceding during the Amount at close of the thereto month Class and description outstanding month month month 1. Perpetual Subordinated 1.085,400,000 Convertible Securities (equivalent to approximately US\$ NIL NIL HK\$8,466,120,000) NIL 8,466,120,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.00 per share EGM approval date (if applicable) (dd/mm/yyyy)) (26/09/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Issuance of a total of 483,000,000 new ordinary shares at HK\$0.80 per share pursuant to the subscription agreement entered into between the issuer and SD Hi-Speed Investment HK Limited on 20 March 2017 and the Specific Mandate granted in the extraordinary general meeting held on 25 April 2017.		
		483,000,000	N/A
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	
2.	Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	
3.	Placing	At price: State HKD currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (28 April 2017) (25 April 2017)	483,000,000	<u>-</u>
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N</u> /A	

For Main Board and GEM listed issuers

	Type of Issue			or wan	Source	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_		At price: State	Class of shares issuable (Note 1) Issue and allotment	(/ /	_		
5.	Scrip dividend A	at price: currency ——	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//		N/A	
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue A	At price: State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

For Main Board and GEM listed issuers

No. of new No. of new

N/A

N/A

	Type of Issue			:	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	
10.	Other	At price : State currency	Class of shares issuable (Note 1) Issue and allotment			
			date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	
			(Prefer	inary shares) rence shares) (Other class)	N/A	
Т	otal increase / (decr	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	483,000,	000
1				(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.